

**SCHEDULE “2”
NOTICE TO AFFECTED CREDITORS**

**IN THE MATTER OF THE COMPANIES’ CREDITORS
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PROPOSED PLAN OF
COMPROMISE AND ARRANGEMENT OF COALSPUR MINES
(OPERATIONS) LTD.**

PROPOSED PLAN OF COMPROMISE AND ARRANGEMENT

NOTICE OF CREDITORS’ MEETING

TO: The Affected Creditors of Coalspur Mines (Operations) Ltd. (“Coalspur”)

NOTICE IS HEREBY GIVEN that a virtual meeting (not an “in person” meeting) of the General Unsecured Creditor Class as of the Creditors’ Meeting Record Date will be held on January 6, 2022 at 1:00 p.m. (Calgary time) by live audio webcast online or by telephone at:

<https://fticonsulting-inc.zoom.us/j/98589324451?pwd=VFhvTlY0MEZCODFRTFdlbGJ2VEJBQT09>

Meeting ID: 985 8932 4451

Passcode: 671465

One tap mobile

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Dial by your location

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(the “**Creditors’ Meeting**”) for the following purposes:

1. to consider and, if deemed advisable, to pass, with or without variation, a resolution of the General Unsecured Creditor Class (the “**CCAA Plan Resolution**”) approving the Plan of Compromise and Arrangement of Coalspur pursuant to the *Companies’ Creditors Arrangement Act* (Canada) (the “**CCAA**”) dated November 29, 2021 (as may be amended, restated, supplemented or modified from time to time in accordance with the terms thereof, the “**CCAA Plan**”); and
2. to transact such other business as may properly come before the Creditors’ Meeting or any adjournment or postponement thereof.

The Creditors’ Meeting is being held pursuant to an order (the “**Creditors’ Meeting Order**”) of the Court of Queen’s Bench of Alberta (the “**Court**”) made on December 7, 2021.

Capitalized terms used and not otherwise defined in this Notice shall have the respective meanings given to them in the CCAA Plan or the Creditors' Meeting Order.

The CCAA Plan contemplates the compromise of the Claims of Affected Creditors. The Creditors' Meeting Order has established that quorum for the Creditors' Meeting is the presence, in person (by electronic means) or by proxy of at least one General Unsecured Creditor with an Accepted Claim.

In order for the CCAA Plan to be approved and binding in accordance with the CCAA, the CCAA Plan Resolution must be approved by a required majority of Affected Creditors with Accepted Claims in the General Unsecured Creditor Class who validly vote, in person "virtually", or by proxy, or were deemed to do so, at the Creditors' Meeting.

Each Affected Creditor with a Voting Claim will be entitled to one vote in the total amount of its Voting Claim at the Creditors' Meeting in accordance with the Creditors' Meeting Order. If the CCAA Plan is approved at the Creditors' Meeting, the CCAA Plan must then be sanctioned by the Court before it can be implemented. Subject to Court sanction and the satisfaction of the other conditions precedent to implementation of the CCAA Plan, all Affected Creditors will then receive the treatment set forth in the CCAA Plan.

Attendance at the Creditors' Meeting

The Creditors' Meeting will be a virtual meeting, rather than an "in person" meeting, conducted by way of live audio webcast online or by telephone at:

<https://fticonsulting-inc.zoom.us/j/98589324451?pwd=VFhvT1Y0MEZCODFRTFdIbGJ2VEJBQT09>

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Affected Creditors with Accepted Claims in the General Unsecured Creditor Class and duly appointed proxy holders will be able to attend the virtual meeting, submit questions and vote in real time, provided they are connected to the internet or by telephone and follow the instructions below:

Step 1: Connect to the Creditors' Meeting using the link and/or telephone numbers provided above. We recommend that you log in at least 15 minutes before the meeting starts.

Step 2: Enter the Meeting ID: 985 8932 4451.

Step 3: Enter the passcode: 671465.

Step 4: Follow the instructions to view the meeting and vote when prompted.

It is the Affected Creditors' and proxy holders' responsibility to ensure internet and/or phone connectivity for the duration of the Creditors' Meeting and you should allow ample time to log in to the meeting online or dial into the meeting by phone before it begins.

Proxy Form

An Affected Creditor entitled to vote at the Creditors' Meeting may attend at the applicable Creditors' Meeting in person using the information above or may appoint another person as its proxyholder by inserting the name of such person in the space provided in the form of proxy (the "General Unsecured Creditor Proxy") provided to Affected Creditors by the Monitor. Persons appointed as proxyholders need not be Affected Creditors.

In order to be effective, General Unsecured Creditor Proxies must be received by the Monitor by 5:00 p.m. (Calgary time) on the day that is two (2) Business Days before the Creditors' Meeting. The address of the Monitor is:

FTI Consulting Canada Inc.
1610, 520 5th Avenue
Calgary, AB T2P 3R7

Attention: Hailey Liu
Facsimile: 403-232-6116
E-mail: Coalspur@fticonsulting.com

If an Affected Creditor specifies a choice with respect to voting on the CCAA Plan Resolution on a General Unsecured Creditor Proxy, the General Unsecured Creditor Proxy will be voted in accordance with the specification so made. **In absence of such specification, a General Unsecured Creditor Proxy will be voted FOR the CCAA Plan Resolution provided that the proxyholder does not otherwise exercise its right to vote at the Creditors' Meeting.**

NOTICE IS ALSO HEREBY GIVEN that if the CCAA Plan is approved at the Creditors' Meeting, Coalspur intends to bring an application before the Court on a date during the week of January 10, 2022 or such later date (the "**Sanction Hearing Date**") as may be posted on the Monitor's Website and on the CaseLines Filesite, at the Court of Queen's Bench by WEBEX, for which a virtual courtroom link will be circulated to the Service List at a later date. The application will seek an order sanctioning the CCAA Plan under the CCAA and ancillary relief consequent upon such sanction ("**Plan Sanction Order**"). Any Affected Creditor that wishes to oppose the sanctioning of the CCAA Plan pursuant to the Sanction Order must serve on Coalspur, the Monitor and the Service List for Coalspur's CCAA Proceedings a notice setting out the basis for such opposition and a copy of the materials to be used to oppose the application no later than 5:00 p.m. (Calgary time) on the date that is 2 Business Days prior to the Sanction Hearing Date.

This Notice is given by Coalspur pursuant to the Creditors' Meeting Order.

You may view copies of the documents relating to this process on the Monitor's website at <http://cfcanada.fticonsulting.com/coalspur/default.htm>.

DATED this 7th day of December, 2021.